

St John of God Health Care Orientation Checklist

This checklist is to be completed within the caregiver's three month probationary period by both the preceptor and the caregiver. The Orientation Checklist forms part of the caregiver's continuous professional development record and performance review and development. This checklist is designed for the preceptor to role model hospitality and assist the new caregiver on their journey. The preceptor and caregiver are to collaborate with the manager during this time.

Caregiver Details

Name: _____ Start Date: _____

Position: _____ Preceptor: _____

Before Caregiver Arrives: Preparation completed by Manager and Preceptor

Inform preceptor of caregiver's arrival date	<input type="checkbox"/>	Preceptor Definition:
Assign preceptor caregiver to orientate new caregiver	<input type="checkbox"/>	A caregiver who offers a short-term, one-to-one relationship, providing
Provide preceptor with roles and responsibilities	<input type="checkbox"/>	transitional support through orientation, socialisation, role modelling and
Check preceptor roster for next three months	<input type="checkbox"/>	education (Gleeson, 2008; RCH, 2011). Precepting at SJGHC is the short
Ensure the new caregiver has at least two shifts/week with preceptor	<input type="checkbox"/>	term relationship between an experienced caregiver and a student, graduate or new caregiver to support the transition into the workplace

Day 1: Hospitality Role Modelled- Caregiver Orientation with Preceptor (General Areas)

Locate and Discuss:		Locate and Discuss continued:	
Lockers and Staff Room	<input type="checkbox"/>	Communication whiteboards/books	<input type="checkbox"/>
Educator Introduction- discuss LOD opportunities	<input type="checkbox"/>	Office protocols	<input type="checkbox"/>
Store Room	<input type="checkbox"/>	Break Relief Procedure	<input type="checkbox"/>
Bike racks	<input type="checkbox"/>	Amenities	
Relevant meetings	<input type="checkbox"/>	Discuss feedback:	
Telephone and Paging system	<input type="checkbox"/>	New caregiver to discuss <i>Workplace Objectives</i> made in the	<input type="checkbox"/>
Keys	<input type="checkbox"/>	Hospitality Workshop as well as the <i>Peer Feedback Form</i> if	
Reading and interpreting caregiver roster	<input type="checkbox"/>	applicable	
		Discuss how these can be met	<input type="checkbox"/>

Day 1: Emergency Procedures- Preceptor to walk through with the caregiver

Discuss while walking the emergency exit plan:		Locate:	
Emergency codes and drills	<input type="checkbox"/>	Duress alarm in common area	<input type="checkbox"/>
Area Warden responsibilities (if applicable)	<input type="checkbox"/>	Duress alarm in patient area	<input type="checkbox"/>
Identify Emergency number - call 000	<input type="checkbox"/>	Fire safety equipment	<input type="checkbox"/>
MER Team (if applicable)		Assembly Points	

During Week 1: Occupational Health and Safety

Locate and Discuss:		OHS sites specific requirements:	
OHS Noticeboard	<input type="checkbox"/>	Vehicle Safety	<input type="checkbox"/>
OHS Representative	<input type="checkbox"/>	Manual Tasks Safety	<input type="checkbox"/>
Shared OHS Responsibilities	<input type="checkbox"/>		

During Week 1: General Area Setup (discussion items may not be applicable to all)

Review Hardware and Software:		General Office Set up:	
Email and Internet	<input type="checkbox"/>	Office/desk/workstation	<input type="checkbox"/>
ZenWorks	<input type="checkbox"/>	Keys	<input type="checkbox"/>
MEX	<input type="checkbox"/>	Mail (incoming and outgoing)	<input type="checkbox"/>
Compass (Workforce tab)	<input type="checkbox"/>	Shipping (FedEx, DHL and UPS)	<input type="checkbox"/>
Tableau	<input type="checkbox"/>	Telephones and paging system	<input type="checkbox"/>
WebEx	<input type="checkbox"/>	Office Supplies	<input type="checkbox"/>
Learning Management System	<input type="checkbox"/>	Business cards	<input type="checkbox"/>
Microsoft Office	<input type="checkbox"/>	Purchase Requests	<input type="checkbox"/>
Share Drives	<input type="checkbox"/>		
Client Management Systems	<input type="checkbox"/>		

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During Week 1, 2 and 3: Preceptor to show and discuss to caregiver below items

Locate and or Discuss:

Site Offices

Linen

Cleaning Supplies

Store / pantry

Disposal of Waste

Spill Kits ☐

Site Movement Board

Client files ☐

Miscellaneous:

Staff/Visitor amenities

Afterhours access

Contractor/Visitor sign in/out

Incident Management:

Risk Man

Reporting requirements

Medication Management:

MMR / MAR

Destruction register

Infection Control:

Hand Hygiene

Vaccination Record

Notification of Illness

Quality Management:

Quality Improvement

Accreditation

Audits and Data collection

Maintenance Management:

MEX access ☐

Logging a request ☐

Location of Equipment:

Per specific local site

Electrical Safety:

Personal electric equipment ☐

Testing and Tagging ☐

Use of power boards

Waste Management:

General

Recycled

Confidential

Controlled

During Week 6: Feedback- Preceptor to provide caregiver with feedback throughout the week

Written Preceptor Feedback:

Written Caregiver Comments:

Date:

Date:

Preceptor Signature:

Caregiver Signature:

Manager Signature: